



QUICK FACTS

500+ Life Sciences companies

STRONG

and established GMP and bio-manufacturing footprint, with companies like Resilience Biotechnologies Inc., Bora Pharmaceuticals, Thermo Fisher Scientific and Contract Pharmaceuticals Ltd.

91%

Medtech employment growth between 2016-2021

28%

increase in post-secondary enrollment in Life Science related programs

FIRST CITY

in Canada to develop a Life Sciences Strategy to help support and grow the sector

\$2.7B or 6.3%

of Mississauga's real GDP are accounted for by Life Sciences businesses

LOWEST COST

in pharmaceutical production, biomedical R&D and clinical trials administration among all G7 countries

27K employees

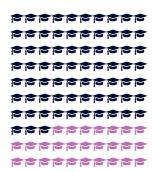
2ND argest Life Sciences cluster in Canada (by employment)

HIGHLY SPECIALIZED/ TALENTED WORKFORCE

- Access to a labour pool of over 5.1 million people within the Toronto Region, representing over 60% of Ontario's Labour force
- **34 universities and colleges** within commuting distance that offer 300+ life sciences-related programs
- Mississauga is a net importer of talent, 69,000 people from surrounding regions for employment
- The City of Mississauga partners with BioTalent Canada, a non-profit organization linking skilled talent to life sciences employers
- 28% of people with a post-secondary education specialize in Science, Technology, Engineering and Mathematics (STEM)

73%

of workforce population have post-secondary education



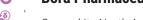
Over \$1.5 Billion of new Life Sciences investments in Mississauga since 2020

AstraZeneca

Expanded its Research & Development Hub leading global clinical trials and includes the creation of a new Alexion, AstraZeneca Rare Disease Development Hub, adding 500 highly skilled jobs



Bora Pharmaceuticals



Opened its North American flagship facility in Mississauga to become one of the leading global suppliers of manufacturing services

Eurofins CDMO Alphora

Expanded their Mississauga campus to include a new 3,300 sq. ft. pilot-scale biologics development facility

Roche Canada

Grew its pharma HQ in Mississauga with an investment of \$500M to establish a Global Pharma Technical Operation, creating 500 new jobs

Resilience Biotechnologies Inc.

Undertaking a \$200M manufacturing facility expansion to increase production capacity for vaccines and therapeutics

"Our search included a competitive review of life sciences centres of excellence all around the globe. Mississauga was our final choice for this investment because it is home to a thriving and growing life sciences sector, a collaborative municipal partner, and some of the best talent."

Damian Siggins, Global Head of Supply Chain Pharma International, Hoffmann-LaRoche Limited





INDUSTRY SUB-SECTORS

Biotechnology

40+

Pharmaceuticals

60+

Diagnostics

25+

Medtech

140+••••

Digital Health

40+

2021 Employment Database

Figures may not add up as some companies are included in more than one sub-sector. Source: City of Mississauga,

EDUCATING & INNOVATING THE NEXT GENERATION

Mississauga is home to leading post-secondary institutions with a wide range of life sciences related programs.

University of Toronto-Mississauga (UTM) Academy of Medicine and the Institute for Management & Innovation offer professional graduate programs in biotechnology, innovation and sustainability management.

UTM has established a new Centre for Medicinal Chemistry that focuses on the development of new drugs targeting cancer and other diseases.

UTM is also home to SpinUp, a wet lab incubator that supports early-stage life science companies and entrepreneurs offering access to subsidized space including specialized equipment, fumehoods and programming.

OUR SERVICES

Advocacy

Workforce Development

Site Selection Assistance

Specialized Programming

B2B Connections

Research + Data

OUR BUSINESS COMMUNITY

Mississauga is a connected ecosystem that cultivates and nurtures commercialization of life sciences innovations: a proven destination where diverse companies grow, succeed and prosper.

AGAT Laboratories Ltd.

Abbott Laboratories Ltd.

Agilent Technologies Canada Inc.

Alcon Canada Inc.

Alnylam Canada Inc.

Amgen Canada Inc.

Arjo Huntleigh Inc.

AstraZeneca Canada Inc.

BD Biosciences Canada

Baxter Canada

Bayer Inc.

Baylis Medical Technologies

Bayshore Healthcare Ltd.

Biolab Pharma Ltd.

Bora Pharmaceuticals

Boston Scientific Canada

Bureau Veritas

Cardinal Health Canada Inc.

Christie Innomed Inc.

Contract Pharmaceuticals Ltd.

Covalon Technologies Ltd.

Dalriada Drug Discovery

Element Materials Technology

EMD Serono Canada 🔾

Eisai Canada

Eurofins CDMO Alphora Inc.

Express Scripts Canada

GE Healthcare Canada

Geneseeq Technology Inc.

Gilead Sciences Canada Inc.

GSK Canada

Hologic Canada ULC.

Hoya Vision Care Canada

Intrinsik Corp.

Ipsen Biopharmaceuticals Canada Inc.

Jazz Pharmaceuticals Canada Inc.

McKesson Canada

Merge Healthcare

Microbix Biosystems Inc.

MyndTec Inc.

Novo Nordisk Canada Inc.

Pharma Medica Research Inc.

Phonak Canada Ltd.

PointClickCare Inc.

Quality and Compliance Services Inc.

Resilience Biotechnologies Inc.

Roche Canada

Sanofi Genzyme

Searchlight Pharma Inc.

Smith & Nephew Inc.

Starkey Canada 🔾

Steripro Canada

Sumitomo Pharma Canada Inc.

Swisslog Healthcare Canada

Sysmex Canada Inc.

Thermo Fisher Scientific Patheon...

Zimmer Biomet



The above list represents a portion of the many life science companies located in Mississauga. For a complete list, visit investmississauga.ca/life-sciences



MISSISSAUGA AT A GLANCE

ONTARIO QUEBEC NEW YORK Boston MICHICAN Buffalo PENNSYLVANIA PENNSYLVANIA PHILINOIS NEW YORK Boston NEW YORK Boston NEW YORK Boston NEW YORK NEW JERSEY PHILINOIS Washington VIRGINIA VIRGINIA VIRGINIA TENNESSEE SOUTH CAROLINA MISSISSIPPI ALABAMA GEORGIA ATLANTIC

Cover Photo Credit: Nick Iwanyshyn / University of Toronto

Business Leaders

 Home to 75+ Fortune 500 and 66+ Global 500 companies

Quality of Life

- Diverse and inclusive with 53% of residents born outside of Canada
- Lakefront community with 22km of waterfront trails connecting 3 beaches

Connectivity

- Home to Canada's largest airport serving over 50 million people annually
- Less than a 90 minute drive to the U.S. border
- Serviced by 3 principal railways and 7 major highways with dedicated bus lanes



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